

From: [Jesse Stephens](#)
To: [Drew Perkins](#)
Subject: BCRSD Auditor - Item 1)(3)(C)
Date: Monday, December 15, 2025 2:06:53 PM
Attachments: [Outlook-uqocndtf.png](#)

Dear Board of Trustees,

We received proposals for Auditor service on 12-11-2025 and began evaluating those proposals. John Fraser, our new Finance Manager, was able to join the selection committee and we finalized scoring of the proposals on 12-15-2025.

We received proposals from the following firms:

1. Stephen Conelly
2. Williams Keepers
3. Sikich

We redacted the pricing and evaluated the subjective portions of the proposal first. Each committee member scored the proposals based on three criteria: Experience, Reliability and References, and Expertise. Each firm was awarded 20 points for each of those categories, and each firm scored similarly in the subjective portions of the proposal. The remaining 40 percent of the score is based on price. When the calculations were finished, Sikich was the highest scoring proposal. Please review the attached matrix showing the scoring of the proposal.



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BCRSD - IT RFP PROPOSAL EVALUATION JULY 2025

VENDOR	TOTAL COST	AWARDED COST POINTS	AWARDED EXPERIENCE & REFERENCES POINTS	AWARDED RELIABILITY POINTS	AWARDED EXPERTISE POINTS	TOTAL SCORE	YR 1	YR 2	YR 3	TOTAL
SIKICH	\$ 79,500.00	40.00	17.67	16.67	17.67	92.00	\$ 25,000.00	\$ 26,500.00	\$ 28,000.00	\$ 79,500.00
S. CONNELLY	\$ 103,859.11	30.62	17.00	15.33	16.67	79.62	\$ 32,945.00	\$ 34,592.25	\$ 36,321.86	\$ 103,859.11
WILLIAM-KEEPERS	\$ 94,575.00	33.62	17.00	17.00	16.33	83.96	\$ 30,000.00	\$ 31,500.00	\$ 33,075.00	\$ 94,575.00

EXPERIENCE			
VENDOR	REVIEWER #1	REVIEWER #2	REVIEWER #3
SIKICH	18.00	15.00	20.00
S. CONNELLY	16.00	18.00	17.00
WILLIAM-KEEPERS	17.00	15.00	19.00

RELIABILITY			
VENDOR	REVIEWER #1	REVIEWER #2	REVIEWER #3
SIKICH	17.00	15.00	18.00
S. CONNELLY	15.00	15.00	16.00
WILLIAM-KEEPERS	17.00	15.00	19.00

EXPERTISE			
VENDOR	REVIEWER #1	REVIEWER #2	REVIEWER #3
SIKICH	18.00	15.00	20.00
S. CONNELLY	15.00	18.00	17.00
WILLIAM-KEEPERS	17.00	13.00	19.00

BASED ON THE EVALUATION CRITERIA, SIKICH RECEIVED THE HIGHEST RANKING AND IS THE RECOMMENDED AUDITOR SERVICE PROVIDER BY THE EVALUATION COMMITTEE